

Important Information

about your Financial Adviser



Name: Andrei Naidoo

FSP: 327966

Email: andre.naidoo@quantumgroup.nz

Phone: 021 277 7918

What sort of adviser am I?

I am a Financial Adviser providing advice on behalf of Quantum Risk Ltd - FSP 558167

Quantum Risk Limited is an Authorised Body of Quantum Finance Ltd who is the Financial Advice Provider

Licence holder 751471

My qualifications

Level 5- NZ Certificate in Financial Services

- specialising in Life, Disability & Health Insurance; and Investments (KiwiSaver)

My duties

I am bound by the duties of the Financial Markets Conduct Act to meet the standards of competence, knowledge and skill as set out in the Code of Conduct for Financial Advice Providers. I give priority to my clients' interests and I exercise care, diligence and skill. I meet the standards of ethical behaviour, conduct and client care as set out in the Code of Conduct.

Accreditations



KIWISAVER

- Booster Generate Kōura

I only provide financial advice on these KiwiSaver schemes. I won't be considering whether you're investing in other investment products such as managed investment schemes.

Professional memberships

I am a participating member of the Financial Services Complaints Ltd (FSCL) Disputes Resolution Group.

Further Information

Full details on Fees & Expenses, Conflicts of Interest, and how we handle complaints, are on our website:

www.quantumgroup.nz/our-obligations/

This information is available in writing. Please email the address below if you would like a copy.

HQ: B2/99 Greenwood Street, Frankton, Hamilton 3204

W: quantumgroup.nz

P: 0800BROKER

E: customerservice@quantumgroup.nz