

Important Information

about your Financial Adviser



Name: Darren Fitness
Title: GM-Commercial Finance | Financial Adviser-Mortgage Specialist
FSP: 655911
Email: darren.fitness@quantumgroup.nz
Phone: 022 0800 129

What sort of adviser am I?

I am a Financial Adviser providing advice on behalf of Quantum Finance NZ Ltd - FSP 748 272

My qualifications

Level 5- NZ Certificate in Financial Services, specialising in

- Residential Property Lending

My duties

I am bound by the duties of the Financial Markets Conduct Act to meet the standards of competence, knowledge and skill as set out in the Code of Conduct for Financial Advice Providers. I give priority to my clients' interests and I exercise care, diligence and skill. I meet the standards of ethical behaviour, conduct and client care as set out in the Code of Conduct.

Accreditations

Banks, Lenders & Providers I'm accredited with:

- | | | | |
|-------------------|----------------------------|-----------------------------|--------------------------|
| • ANZ | • CFML | • Lock Finance | • Select Asset Finance |
| • ASB | • Co-Operative Bank | • Metro Finance | • Select Home Loans |
| • BNZ | • Cressida Capital | • NZ Mortgages & Securities | • Silver Harbour Capital |
| • Kiwibank | • DBR | • Omega Capital | • Southern Cross |
| • SBS Bank | • First Mortgage Trust | • Oxford Finance | • TPT Finance |
| • TSB | • Flexi Commercial | • Pallas Capital | • UDC |
| • Westpac | • Fortis Capital | • Partners Finance | • Unity |
| • AIA (Sovereign) | • General Finance | • Pepper Money | • XCEDA Finance |
| • ASAP Finance | • Heartland Bank | • Plus Finance | • XE Money |
| • Avanti Finance | • HomeSec Business Finance | • Prospa | |
| • Basecorp | • Killarney Capital | • RESIMAC | |
| • BIZCAP | • Liberty Financial | • ScottPac | |

Professional memberships

I am a current member of the NZFSG (New Zealand Financial Services Group) Mortgage Aggregation Group, and I am a participating member of the Financial Services Complaints Ltd (FSCL) Disputes Resolution Group.

Further Information

Full details on Fees & Expenses, Conflicts of Interest, and how we handle complaints, are on our website:
www.quantumgroup.nz/our-obligations/

This information is available in writing. Please email the address below if you would like a copy.

HQ: B2/99 Greenwood Street, Frankton, Hamilton 3204

W: quantumgroup.nz

P: 0800BROKER

E: customerservice@quantumgroup.nz